

SECTION A

Patient Information

Please take a moment to enter or update your information to help us ensure the quality of your care is excellent

Chart # _____
FOR OFFICE USE ONLY

Patient Name: _____ Title: _____ Gender: _____ Family Status: _____
Last First MI Mr/Ms/Mrs/etc M/F Married/Single/Other

Birth Date: _____ Email Address: _____ Phone: _____
Home Work Mobile

Address: _____
Street City State Zip

Preferred appointment time: _____ Who can we thank for your referral: _____
Day AM/PM

SECTION B

Spouse or Responsible Party Information

The following information is for: the patient's spouse the person responsible for payment

Patient Name: _____ Title: _____ Gender: _____ Family Status: _____
Last First MI Mr/Ms/Mrs/etc M/F Married/Single/Other

Birth Date: _____ Email Address: _____ Phone: _____
Home Work Mobile

Address: _____
Street City State Zip

SECTION C

Employment Information

The following information is for: the patient's spouse the person responsible for payment

Employer Name: _____ Phone: _____ Years with company: _____

Address: _____
Street City State Zip

Primary Dental Insurance Information

Name of Insured: Same as section A Same as section B
Other _____

Group # _____

Insured's Address: Same as section A Same as section B
Other _____

Insured's Employer Name: Same as section C
Other _____

Employer Address: Same as section C
Other _____

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____

Secondary Dental Insurance Information

Name of Insured: Same as section A Same as section B
Other _____

Group # _____

Insured's Address: Same as section A Same as section B
Other _____

Insured's Employer Name: Same as section C
Other _____

Employer Address: Same as section C
Other _____

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____